

**From:** Brent Petty  
**To:** Brent.Petty  
**Subject:** City of Beaverton 457 RFP  
**Date:** Wednesday, September 20, 2017 10:34:46 AM

Dear Proposers,

The City would like to thank each of you for submitting a proposal in response to the RFP for 457(b) Plan Administration Services #3255-18. The evaluation team has completed their evaluation and has selected the top 3 proposers, Empower, ICMA-RC and Mass Mutual for interviews. The evaluation scoring matrix is listed below for your review. The top 3 proposers will be contacted by a separate email to set up a day and time for interviews.

If you have any questions about this notice of selection of the top tier, please contact me.

Evaluation Item	Weighted Scores						
	Empower	ICMA-RC	Lincoln	Mass Mutual	Omni	Prudential	Voya
Your Organization	3.00	2.95	3.00	3.00	1.00	3.05	2.84
Recordkeeping , Administrative and Education Services	38.26	35.84	38.26	38.63	13.00	37.70	39.00
Transition Management	6.00	5.56	5.73	5.89	2.00	5.56	6.33
Investment Platform	15.51	15.26	15.49	15.00	5.00	14.74	15.32
Trust and Custody	3.00	3.00	3.00	3.00	1.00	3.25	3.00
Fee Proposal	30.25	32.57	30.83	29.25	11.14	29.07	28.36
Additional Services	2.92	2.92	3.05	3.31	1.62	3.00	3.00
<b>Total</b>	<b>98.94</b>	<b>98.10</b>	<b>98.21</b>	<b>98.08</b>	<b>34.76</b>	<b>96.37</b>	<b>97.85</b>

**PUBLIC RECORDS LAW DISCLOSURE**

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