

## Terry Muralt

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**From:** Terry Muralt  
**Sent:** Tuesday, October 28, 2014 9:34 AM  
**To:** 'johansene@pfm.com'; 'carol.e.samuels@pjc.com'; 'ko@westernfinancialgroup.com'; 'dale@lewisyoung.com'  
**Cc:** Patrick O'Claire; Dave Waffle  
**Subject:** Notice of Intent to Award for Financial Advisory Services RFP #2932-15B

Dear Proposers,

The City would like to thank each of you for submitting a proposal in response to the RFP for Financial Advisory Services #2932-15. The evaluation team has completed their evaluation and this email is the official notice of intent to award a contract to Public Financial Management, Seattle, WA. The recommendation of award will be made at the November 18, 2014 Council meeting.

Below is the total "average" score of for each proposer.

Any proposer who contends it is eligible for the award of the contract and feels adversely affected or aggrieved by the City's decision, must submit to the Purchasing Agent a written protest within seven (7) calendar days from date of issuance of the Notice of Intent to Award or its protest is waived. Forward written protests by mail or email to:

Terry L. Muralt, CPPB, Purchasing Agent, [tmuralt@BeavertonOregon.gov](mailto:tmuralt@BeavertonOregon.gov)  
City of Beaverton  
Finance Department  
4755 SW Griffith Dr.  
PO Box 4755  
Beaverton OR 97076

Any written protest shall specify the grounds upon which the protest is based. Complete rules regarding protests may be found in Beaverton's Purchasing Code 47-0740 as found on [www.BeavertonOregon.gov](http://www.BeavertonOregon.gov).

If you have any questions about this Notice of Intent to Award, please contact me.

### Financial Advisor RFP Summary

FIRMS:	Reviewer 1	Reviewer 2	Reviewer 3	Reviewer 4	Reviewer 5	Average
PFM	99.2	95	88	100	96	95.6
Piper Jaffrey (SNW)	96.7	90	70	86	86	85.7
Western Financial (WFG)	77	83	75	74	80	77.8
Lewis/Young (LYRB)	43	73	74	63	74	65.4

Terry L. Muralt, CPPB  
Purchasing Agent  
City of Beaverton  
12725 SW Millikan Way  
PO Box 4755